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Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 25 June 2021 (the “**Prospectus**”) issued by Landsea Green Life Service Company Limited (the “**Company**”).

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any Shares or other securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia) or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute or form a part of any offer to sell or a solicitation of an offer to buy securities in the United States or in any other jurisdiction. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”), or any applicable state securities laws, and may not be offered, sold, pledged or transferred in the United States unless pursuant to an exemption from, or in a transaction that is not subject to, the registration requirements of the U.S. Securities Act and any applicable state securities laws. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act. There will be no public offering of the securities of the Company in the United States.

In connection with the Global Offering, Haitong International Securities Company Limited, as stabilising manager (the “**Stabilising Manager**”), or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilising or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager or any person acting for it, to conduct any such stabilising action. Such stabilisation action, if taken, will be conducted at the absolute discretion of the Stabilising Manager or any person acting for it, and may be discontinued at any time, and is required to be brought to an end within 30 days of the last day for the lodging of applications under the Hong Kong Public Offering. Any market purchases of the Shares will be effected in compliance with all applicable laws and regulatory requirements. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Potential investors should be aware that no stabilising action can be taken to support the price of the Shares for longer than the stabilisation period which will begin on the Listing Date and is expected to expire on Friday, 30 July 2021, being the 30th day after the last day of closing of the application lists under the Hong Kong Public Offering. After this date, when no further action may be taken to support the price of the Shares, demand for the Shares, and therefore the price of the Shares could fall.



## Landsea Green Life Service Company Limited

朗詩綠色生活服務有限公司

*(Incorporated in the Cayman Islands with limited liability)*

### GLOBAL OFFERING

- Number of Offer Shares under the Global Offering** : 100,000,000 Shares (subject to the Over-allotment Option)
- Number of Hong Kong Offer Shares** : 10,000,000 Shares (subject to reallocation)
- Number of International Offer Shares** : 90,000,000 Shares (subject to reallocation and the Over-allotment Option)
- Maximum Offer Price** : HK\$4.16 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars, subject to refund)
- Nominal value** : HK\$0.01 per Share
- Stock Code** : 1965

Sole Sponsor, Sole Global Coordinator, Joint Bookrunner and Joint Lead Manager



### Joint Bookrunners and Joint Lead Managers

*(in alphabetical order)*



**IMPORTANT NOTICE TO INVESTORS:  
FULLY ELECTRONIC APPLICATION PROCESS**

**We have adopted a fully electronic application process for the Hong Kong Public Offering. We will not provide printed copies of the Prospectus or printed copies of any application forms to the public in relation to the Hong Kong Public Offering.**

**The Prospectus is available at the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) under the “*HKEXnews > New Listings > New Listing Information*” section, and our website at [www.landseaway.com](http://www.landseaway.com). If you require a printed copy of the Prospectus, you may download and print from the website addresses above.**

To apply for the Hong Kong Offer Shares, you may:

- (1) apply online through the **White Form eIPO** service at [www.eipo.com.hk](http://www.eipo.com.hk); or
- (2) apply through **CCASS EIPO** service to electronically cause HKSCC Nominees to apply on your behalf, including by:
  - (i) instructing your **broker** or **custodian** who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf; or
  - (ii) (if you are an existing **CCASS Investor Participant**) giving **electronic application instructions** through the CCASS Internet System (<https://ip.ccass.com>) or through the CCASS Phone System by calling +852 2979 7888 (using the procedures in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC can also input **electronic application instructions** for CCASS Investor Participants through HKSCC’s Customer Service Centre at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong by completing an input request.

If you have any question about the application for the Hong Kong Offer Shares, you may call the enquiry hotline of our Hong Kong Share Registrar and **White Form eIPO** Service Provider, Computershare Hong Kong Investor Services Limited, both at +852 2862 8690 on the following dates:

<b>Friday, 25 June 2021</b>	<b>— 9:00 a.m. to 9:00 p.m.</b>
<b>Saturday, 26 June 2021</b>	<b>— 9:00 a.m. to 6:00 p.m.</b>
<b>Sunday, 27 June 2021</b>	<b>— 9:00 a.m. to 6:00 p.m.</b>
<b>Monday, 28 June 2021</b>	<b>— 9:00 a.m. to 9:00 p.m.</b>
<b>Tuesday, 29 June 2021</b>	<b>— 9:00 a.m. to 9:00 p.m.</b>
<b>Wednesday, 30 June 2021</b>	<b>— 9:00 a.m. to 12:00 noon</b>

We will not provide any physical channels to accept any application for the Hong Kong Offer Shares by the public. The contents of the electronic version of the Prospectus are identical to the printed document as registered with the Registrar of Companies in Hong Kong pursuant to section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance.

If you are an **intermediary, broker** or **agent**, please remind your customers, clients or principals, as applicable, that the Prospectus is available online at the website addresses above.

Please refer to the section headed “How to Apply for Hong Kong Offer Shares” in the Prospectus for further details on the procedures through which you can apply for the Hong Kong Offer Shares electronically.

Your application through the **White Form eIPO** service or the **CCASS EIPO** service must be for a minimum of 1,000 Hong Kong Offer Shares and in one of the numbers set out in the table. You are required to pay the amount next to the number you select.

LANDSEA GREEN LIFE SERVICE COMPANY LIMITED (Stock Code: 1965) (HK\$4.16 per Hong Kong Offer Share) NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application
	HK\$		HK\$		HK\$		HK\$
1,000	4,201.92	20,000	84,038.41	100,000	420,192.03	800,000	3,361,536.26
2,000	8,403.84	25,000	105,048.01	150,000	630,288.05	900,000	3,781,728.29
3,000	12,605.76	30,000	126,057.61	200,000	840,384.06	1,000,000	4,201,920.32
4,000	16,807.68	35,000	147,067.21	250,000	1,050,480.08	1,500,000	6,302,880.48
5,000	21,009.60	40,000	168,076.81	300,000	1,260,576.10	2,000,000	8,403,840.64
6,000	25,211.52	45,000	189,086.41	350,000	1,470,672.11	2,500,000	10,504,800.80
7,000	29,413.45	50,000	210,096.02	400,000	1,680,768.13	3,000,000	12,605,760.96
8,000	33,615.36	60,000	252,115.22	450,000	1,890,864.14	3,500,000	14,706,721.12
9,000	37,817.28	70,000	294,134.42	500,000	2,100,960.16	4,000,000	16,807,681.28
10,000	42,019.20	80,000	336,153.63	600,000	2,521,152.19	4,500,000	18,908,641.44
15,000	63,028.80	90,000	378,172.83	700,000	2,941,344.22	5,000,000 <sup>(1)</sup>	21,009,601.60

Note:

(1) Maximum number of Hong Kong Offer Shares you may apply for.

No application for any other number of the Hong Kong Offer Shares will be considered and any such application is liable to be rejected.

## THE LISTING APPLICATION

Application has been made to the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus (including any additional Shares which may be issued pursuant to the exercise of the Over-allotment Option). Assuming the Global Offering becomes unconditional at or before 8:00 a.m. on Thursday, 8 July 2021, it is expected that dealings in the Shares on the Stock Exchange are to commence at 9:00 a.m. on Thursday, 8 July 2021. In the event that the Over-allotment Option is exercised, an announcement will be made by the Company on the Company's website at [www.landseawy.com](http://www.landseawy.com) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk).

## STRUCTURE OF THE GLOBAL OFFERING

The Global Offering comprises the Hong Kong Public Offering of initially 10,000,000 Shares, representing 10% of the total number of Offer Shares made available under the Global Offering (subject to reallocation), and the International Offering of 90,000,000 Shares, representing 90% of the total number of Offer Shares under the Global Offering (subject to reallocation and the Over-allotment Option). The allocation of Offer Shares between the Hong Kong Public Offering and the International Offering is subject to reallocation as stated in the section headed “Structure and Conditions of the Global Offering” in the Prospectus. In particular, the Offer Shares may be reallocated from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, where (i) the International Offer Shares are fully subscribed or oversubscribed and the number of Offer Shares validly applied for under the Hong Kong Public Offering represents less than 15 times the number of the Offer Shares initially available for subscription under the Hong Kong Public Offering, or (ii) the International Offer Shares are undersubscribed and the Hong Kong Offer Shares are fully subscribed or oversubscribed (irrespective of the extent of over-subscription), then the maximum total number of Offer Shares available under the Hong Kong Public Offering shall be 20,000,000 Offer Shares, representing not more than twice the number of Offer Shares initially available under the Hong Kong Public Offering, and the final Offer Price shall be fixed at the low end of the Offer Price range (i.e. HK\$2.86 per Offer Share) stated in the Prospectus.

In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator (for itself and on behalf of the International Underwriters) at any time from the Listing Date until 30 days after the last day for lodging applications under the Hong Kong Public Offering (the last day for exercise of the Over-allotment Option being Friday, 30 July 2021), to require the Company to allot and issue up to 15,000,000 additional new Offer Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price to cover over-allocations in the International Offering, if any.

If the Over-allotment Option is exercised in full, the additional Offer Shares to be issued pursuant thereto will represent approximately 3.6% of our enlarged issued share capital immediately following the completion of the Global Offering and the exercise of the Over-allotment Option. In the event that the Over-allotment Option is exercised, we will make an announcement which will be posted on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and on the website of the Company at [www.landseaway.com](http://www.landseaway.com), respectively.

## PRICING

The Offer Price will not be more than HK\$4.16 per Offer Share and is expected to be not less than HK\$2.86 per Offer Share unless otherwise announced. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$4.16 per Offer Share together with brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$4.16 per Offer Share.

## EXPECTED TIMETABLE

Hong Kong Public Offering commences . . . . . 9:00 a.m. on  
Friday, 25 June 2021

Latest time to complete electronic applications  
under the **White Form eIPO** service  
through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) . . . . . 11:30 a.m. on  
Wednesday, 30 June 2021

Application lists open . . . . . 11:45 a.m. on  
Wednesday, 30 June 2021

Latest time for (a) completing payment for  
**White Form eIPO** applications by effecting  
internet banking transfer(s) or PPS payment transfer(s)  
and (b) giving **electronic application instructions**  
to HKSCC . . . . . 12:00 noon on  
Wednesday, 30 June 2021

If you are instructing your **broker** or **custodian** who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf, you are advised to contact your **broker** or **custodian** for the latest time for giving such instructions which may be different from the latest time as stated above.

Application lists close . . . . . 12:00 noon on  
Wednesday, 30 June 2021

Expected Price Determination Date . . . . . Wednesday, 30 June 2021

Announcement of the Offer Price, the level of  
the applications in the Hong Kong Public Offering,  
the level of indications of interest in  
the International Offering and the basis of  
allocation of the Hong Kong Offer Shares  
under the Hong Kong Public Offering  
to be published on the websites of the  
Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and  
the Company at [www.landseaway.com](http://www.landseaway.com) on or before . . . . . Wednesday, 7 July 2021

Results of allocations (with successful  
applicants' identification document numbers  
or Hong Kong business registration numbers,  
where applicable) in the Hong Kong Public Offering  
will be available through a variety  
of channels, including:

- (1) a full announcement to be published on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Company at [www.landseaway.com](http://www.landseaway.com) from . . . . . Wednesday, 7 July 2021
- (2) from the designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID Number/Business Registration Number” function from. . . . . 8:00 a.m. on Wednesday, 7 July 2021 to 12:00 midnight on Tuesday, 13 July 2021
- (3) from the allocation results telephone enquiry by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. on . . . . . Wednesday, 7 July 2021, Thursday, 8 July 2021, Friday, 9 July 2021 and Monday, 12 July 2021

Despatch/collection of **White Form eIPO** e-Refund payment instructions/refund checks in respect of wholly or partially successful (if applicable) and wholly or partially unsuccessful applications under the Hong Kong Public Offering on or before . . . . . Wednesday, 7 July 2021

Despatch/collection of Share certificates or deposit of Share certificates into CCASS in respect of wholly or partially successful applications under the Hong Kong Public Offering on or before . . . . . Wednesday, 7 July 2021

Dealings in the Shares on the Stock Exchange expected to commence at . . . . . 9:00 a.m. on Thursday, 8 July 2021

**SETTLEMENT**

Subject to the granting of the approval for the listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or on any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

## ELECTRONIC APPLICATION CHANNELS

### White Form eIPO

Applicants may apply online through the **White Form eIPO** service by submitting an application through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) (24 hours daily, except on the last day for applications) from 9:00 a.m. on Friday, 25 June 2021 till 11:30 a.m. on Wednesday, 30 June 2021 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Wednesday, 30 June 2021, the last application day or such later date as described in the section headed “How to Apply for Hong Kong Offer Shares – 10. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

### CCASS EIPO

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:<sup>(1)</sup>

<b>Friday, 25 June 2021</b>	<b>— 9:00 a.m. to 8:30 p.m.</b>
<b>Monday, 28 June 2021</b>	<b>— 8:00 a.m. to 8:30 p.m.</b>
<b>Tuesday, 29 June 2021</b>	<b>— 8:00 a.m. to 8:30 p.m.</b>
<b>Wednesday, 30 June 2021</b>	<b>— 8:00 a.m. to 12:00 noon</b>

*Note:*

- (1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants and/or CCASS Investor Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Friday, 25 June 2021, until 12:00 noon on Wednesday, 30 June 2021 (24 hours daily, except on Wednesday, 30 June 2021, the last application day). The latest time for inputting your **electronic application instructions** will be 12:00 noon on Wednesday, 30 June 2021, the last application day or such later time as described in the section headed “How to Apply for Hong Kong Offer Shares – 10. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

If you are instructing your **broker** or **custodian** who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf, you are advised to contact your **broker** or **custodian** for the latest time for giving such instructions which may be different from the latest time as stated above.

The application monies (including the brokerage, SFC transaction levy and the Stock Exchange trading fee) will be held by the receiving bank on behalf of the Company after the closing of the application lists and the refund monies, if any, will be returned to the applicants without any interest on or before Wednesday, 7 July 2021.



Please refer to the sections headed “Structure and Conditions of the Global Offering” and “How to Apply for Hong Kong Offer Shares” in the Prospectus for further details on the procedures through which you can apply for the Hong Kong Offer Shares electronically.

**Application for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the GREEN Application Form and the designated website ([www.eipo.com.hk](http://www.eipo.com.hk)) for White Form eIPO.**

## **PUBLICATION OF RESULTS**

The Company expects to publish the announcement on the final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and on the website of the Company at [www.landseawy.com](http://www.landseawy.com) on Wednesday, 7 July 2021. The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be made available through a variety of channels from Wednesday, 7 July 2021 in the manner described in the section headed “How to Apply for Hong Kong Offer Shares – 11. Publication of Results” in the Prospectus.

If an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined is less than the maximum Offer Price of HK\$4.16 per Offer Share (excluding brokerage, SFC transaction levy and the Stock Exchange trading fee payable thereon), or if the conditions of the Global Offering are not fulfilled in accordance with the section headed “Structure and Conditions of the Global Offering – Conditions of the Global Offering” in the Prospectus or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy and the Stock Exchange trading fee, will be refunded, without interest.

The Company will not issue temporary documents of titles in respect of the Shares or receipt for application monies paid. Share certificates for the Offer Shares distributed pursuant to the Global Offering will only become valid documents of title when the Global Offering has become unconditional in all respects and none of the Underwriting Agreements has been terminated in accordance with its terms prior to 8:00 a.m. (Hong Kong time) on the Listing Date, i.e. Thursday, 8 July 2021.

Assuming the Global Offering becomes unconditional at or before 8:00 a.m. on Thursday, 8 July 2021 (Hong Kong time), dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 8 July 2021 (Hong Kong time). The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 1965.

By order of the Board  
**Landsea Green Life Service Company Limited**  
**Tian Ming**  
*Non-executive Director and Chairman of the Board*

Hong Kong, 25 June 2021

*As at the date of this announcement, the executive Directors are Ms. Zhou Qin, Mr. Wu Xu and Mr. Liu Chao, the non-executive Director is Mr. Tian Ming, and the independent non-executive Directors are Dr. Wong Chi Wing, Ms. Lu Mei and Dr. Chen Kevin Chien-wen.*

*This announcement is available for viewing on the website of the Company at [www.landseawy.com](http://www.landseawy.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk). Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).*